

Datasheet Wolfgang Heinze



FIDIA

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Wolfgang Heinze

born Sept. 15th, 1970 in Baden, Switzerland, Austrian citizenship, married, two children

Qualifications

German MBA (*Diplom-Kaufmann*)
Certified Tax Advisor (*Steuerberater*)
Chartered Accountant (*Wirtschaftsprüfer*)

Clients & Practice Areas

International and domestic tax structuring and planning and ongoing tax advisory services (including tax compliance, accounting, tax audits), audit services and corporate finance services for funds, insurance companies, banks and international groups incl. German subsidiaries of foreign groups

- Mergers & acquisitions for holdings, private equity and venture capital investors with numerous financial and tax due diligences and corporate finance projects
- Preparation and auditing of annual statements
- Advice on accounting issues under German and International GAAP
- Advice on corporate finance including business appraisals, also purs. to official German CPA guidelines
- Prospectus auditing and conceptional tax consultancy in connection with real estate and private equity investments

C.V.

Since 2023	supervisory Board Member of a major Investment Fund Manager
Since 2011	guest lecturer for Controller Akademie AG, features writer in the Controller Magazin
Since 2010	officially appointed and sworn trustee of several major German insurance Companies
Since 8/2005	partner / M.D. with FIDIA Steuerberatungsgesellschaft PartG mbB (former FIDIA Beratungs- und Treuhand-GmbH Steuerberatungsgesellschaft) and the affiliated audit company (FIDIA Beratungs- und Treuhand-GmbH Wirtschaftsprüfungsgesellschaft)
2000 - 7/2005	senior manager with Allrevision Dornhof Kloss + Partner GmbH, Munich, merged With RölfsPartner AG, Hamburg, Munich
Since 2002	Chartered Accountant
Since 2000	Certified Tax Advisor
1996 - 2000	associate / manager with BTR Beratung Treuhand Revision GmbH, Munich, in 2002 merged with PSP Peters, Schönberger & Partners
1990-1995	Studies of Business Administration and Tax Law at Ludwig-Maximilians-University of Munich with honours, Taxation, Auditing and Business Law

Lectures, Presentations and Publications:

For a detailed lists see <http://www.fidiaonline.com>